

# Anita Career

Charlotte, NC | Anita.Career@gmail.com

## EDUCATION

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### University of North Carolina at Charlotte, Charlotte NC

May 20XX

*Bachelor of Science in Business Administration, Finance*

GPA: 3.8 / 4.0

- Dean's List: 20XX Fall & Spring, 20XX Fall & Spring, 20XX Fall & Spring
- Relevant Coursework: Investments, Equity Analysis, Financial Management, Probability & Statistics
- SAT Scores: Math 800 | Writing 760 | Reading 730

### Certifications & Training

- Udemy: Financial Analyst Training and Investing, Investment Banking, SQL Certification Courses (Dec 20XX)
- Wall Street Prep: Financial Modeling Course (Dec 20XX)

## INTERNSHIP EXPERIENCE

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### Business Acquisition & Merger Associates

Charlotte, NC

*Investment Banking Analyst Intern (Industrials Group)*

January 20XX – Present

- Analyze & develop target company income statements & develop adjusted cash flow positions for companies with \$15 Million-\$20 Million EV
- Build DCF valuation models & recommendations on acquisition prioritization/rationale for sell-side M&A deals
- Shadow Buyer/Seller interactions & take note of business fundamentals (revenue trends, margin profile, employee size, service mix/area) to conduct financial valuations & build financial models
- Research target acquisitions candidates based on perceived revenue, earnings estimates, & services mix to build pitch decks & presentations

### CHD Investments

Raleigh, NC

*Investments/ Acquisition Analyst Intern*

August 20XX – December 20XX

- Performed discounted cash flow analysis & comparative hotel analysis for hotel acquisitions
- Developed financial models using key performance indicators RevPAR, Occupancy Rate, Room Demand & Supply, ADR
- Used due diligence methods in finding undervalued investment opportunities – Debt Summary, Lease Term, Demographics, Nearby Businesses Scouting

### Anutra Medical Inc.

Morrisville, NC

*Financial Planning and Analysis Intern*

May 20XX – July 20XX

- Created financial analysis reports in excel to form P&L statements & breakeven analysis in a fast-paced environment saving close to \$18,000 dollars in expenses unnoticed or overstated previously
- Performed full sale cycle operations for current products & worked on calculating direct and indirect costs associated with new product launch resulting in a smooth product launch process for the next 2 years
- Collaborated with marketing team for product launch through market analysis with tight deadlines showing exact customer base to target saving time in the marketing process

### Ed Tech Consulting

Raleigh, NC

*Business Analyst Intern*

May 20XX – Aug 20XX

- Identified, analyzed, and reported bugs in Learning Management System functionality easing system efficiency
- Evaluate key performance indicators of clients & possible implementation strategies for efficiency
- Presented and created data analytical reports using SQL easing the creation of financial reports

## COMMUNITY INVOLVEMENT & LEADERSHIP

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### UNC Charlotte Water Polo Club - President

Aug 20XX – Present

- Received \$2,000 funding by managing club finances & budgeting with help of PowerPoint/Excel presentations

### UNC Charlotte Rugby DII – Co-Captain

Aug 20XX – Aug 20XX

- Served as B- Side Captain as Flanker during freshman and sophomore year
- Led team to DII National Championships twice & won the Rugby 7's national championship freshman year

## SKILLS

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**Technical Skills:** Proficient in SQL, Tableau, Bloomberg. Expertise in Microsoft Products Excel, PowerPoint

**Activities:** Actively Investing in KMI, BMY, VOO. National Tournament Chess Player, Poker